

**Format of holding of specified securities**

**Annexure - I**

**1 Name of Listed Entity : THIRDWAVE FINANCIAL INTERMEDIARIES LTD.**

2 Scrip Code/Name of Scrip/Class of Security :

3 Share Holding Pattern Filed under: Reg. 31(1) ( b ) : **Quarter Ended 30/06/2021**

4 Declaration:

|   | <b>Particulars</b>  | <b>Yes</b> | <b>No</b> |
|---|---|------------|-----------|
| 1 | Whether the Listed Entity has issued any partly paid up shares                        |            | NO        |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants?          |            | NO        |
| 3 | Whether the Listed Entity has any shares against which depository receipt are issued? |            | NO        |
| 4 | Whether the Listed Entity has any shares in locked-in?                                |            | NO        |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered?              |            | NO        |

5 The tabular format for disclosure of holding of specified securities is as follows:-

**Table I - Summary Statement holding of specified securities**

| Category (I) | Category of shareholder (II)   | Nos. of shareholders (III) | No. of fully paid-up equity shares held (IV) | No. of partly paid-up equity shares held (V) | No. of shares underlying Depository Receipt (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |                | No. of Shares Underlying convertible securities (Including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C) | Number of Locked in shares (XII) |          | Number of Shares pledged or otherwise encumbered (XIII) |          | Number of equity shares held in dematerialized form (XIV) |                                 |
|--------------|--------------------------------|----------------------------|--|--|--|--|---|---|------------|----------------|--|--|----------------------------------|----------|---|----------|---|---------------------------------|
|              |                                |                            |  |  |  |  |   | No. of Voting Rights  |            |                |  |  | Total as a % of (A+B+C)          | No. (a)  | As a % of total Shares held (b)                         | No. (a)  |   | As a % of total Shares held (b) |
|              |                                |                            |  |  |  |  |   | Class eg:x  | Class eg:y | Total          |  |  |                                  |          |   |          |   |                                 |
| (A)          | Promoter & Promoter Group      | 3                          | 1007800                                      | 0  | 0  | 1007800                                      | 45.651  | 1007800   | 0          | 1007800        | 45.651   | 0  | 45.651                           | 0        | 0.000   | 0        | 0.000   | 1007800                         |
| (B)          | Public                         | 427                        | 1199800                                      | 0  | 0  | 1199800                                      | 54.349  | 1199800   | 0          | 1199800        | 54.349   | 0  | 54.349                           | 0        | 0.000   | 0        | 0.000   | 835700                          |
| (C)          | Non Promoter - Non Public      |                            |  |  |  |  |   |   |            |                |  |  |                                  |          |   |          |   |                                 |
| (C1)         | Shares underlying DRs          |                            |  |  |  |  |   |   |            |                |  |  |                                  |          |   |          |   |                                 |
| (C2)         | Shares held by Employee Trusts |                            |  |  |  |  |   |   |            |                |  |  |                                  |          |   |          |   |                                 |
|              | <b>TOTAL</b>                   | <b>430</b>                 | <b>2207600</b>                               | <b>0</b>                                     |  | <b>2207600</b>                               | <b>100.000</b>  | <b>2207600</b>  | <b>0</b>   | <b>2207600</b> | <b>100.000</b>   | <b>0</b>   | <b>100.000</b>                   | <b>0</b> | <b>0.000</b>  | <b>0</b> | <b>0.000</b>  | <b>1843500</b>                  |

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

|     | Category & Name of shareholders (I)  | PAN (II)   | Nos. of shareholders (III) | No. of fully paid-up equity shares held (IV) | No. of partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipt (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) |          |                | No. of Shares Underlying Outstanding convertible securities (Including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) = (XI)/(VII)+(X) as a % | Number of Locked in shares (XII)    |          | Number of Shares pledged or otherwise encumbered (XIII) |          | Number of equity shares held in dematerialized form (XIV) |                                 |
|-----|--|------------|----------------------------|--|--|---|--|---|---|----------|----------------|--|---|-------------------------------------|----------|---|----------|---|---------------------------------|
|     |  |            |                            |  |  |   |  |   | No. of Voting Rights  |          |                |  |   | Total as a % of Total Voting rights | No. (a)  | As a % of total Shares held (b)                         | No. (a)  |   | As a % of total Shares held (b) |
|     |  |            |                            |  |  |   |  |   | Class x   | Class y  | Total          |  |   |                                     |          |   |          |   |                                 |
| (1) | Indian   |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0   |                                 |
| (a) | Individuals/Hindu undivided Family   |            | 1                          | 148910                                       | 0  | 0   | 148910                                       | 6.745   | 148910  | 0        | 148910         | 6.745  | 0   | 6.745                               | 0        | 0.000   | 0        | 0.000   | 148910                          |
|     | SIDDHANT AGARWAL   | AUKPA5600Q | 0                          | 148910                                       | 0  | 0   | 148910                                       | 6.745   | 148910  | 0        | 148910         | 6.745  | 0   | 6.745                               | 0        | 0.000   | 0        | 0.000   | 148910                          |
| (b) | Central Government/State Government(s)                                     |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
| (c) | Financial Institutions/Banks   |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
| (d) | Any Other  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
|     | Bodies Corporate   |            | 2                          | 858890                                       | 0  | 0   | 858890                                       | 38.906  | 858890  | 0        | 858890         | 38.906   | 0   | 38.906                              | 0        | 0.000   | 0        | 0.000   | 858890                          |
|     | PATRIACH DEVELOPERS PRIVATE LIMITED  | AACCP7052Q | 0                          | 701890                                       | 0  | 0   | 701890                                       | 31.794  | 701890  | 0        | 701890         | 31.794   | 0   | 31.794                              | 0        | 0.000   | 0        | 0.000   | 701890                          |
|     | PRUDENT MANAGEMENT & INDUSTRIAL CONSULTA                                   | AABCP9497Q | 0                          | 157000                                       | 0  | 0   | 157000                                       | 7.112   | 157000  | 0        | 157000         | 7.112  | 0   | 7.112                               | 0        | 0.000   | 0        | 0.000   | 157000                          |
|     | Trusts   |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
|     | Clearing Members   |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
|     | Sub-Total (A)(1)   |            | 3                          | 1007800                                      | 0  | 0   | 1007800                                      | 45.651  | 1007800   | 0        | 1007800        | 45.651   | 0   | 45.651                              | 0        | 0.000   | 0        | 0.000   | 1007800                         |
| (2) | Foreign  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals)                 |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
| (b) | Government   |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
| (c) | Institutions   |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
| (d) | Foreign Portfolio Investor   |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
| (e) | Any Other  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
|     | OCBs   |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
|     | Sub-Total (A)(2)   |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
|     | <b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b> |            | <b>3</b>                   | <b>1007800</b>                               | <b>0</b>                                     | <b>0</b>  | <b>1007800</b>                               | <b>45.651</b>   | <b>1007800</b>  | <b>0</b> | <b>1007800</b> | <b>45.651</b>  | <b>0</b>  | <b>45.651</b>                       | <b>0</b> | <b>0.000</b>  | <b>0</b> | <b>0.000</b>  | <b>1007800</b>                  |

**Table III - Statement showing shareholding pattern of the Public shareholder**

|     | Category & Name of shareholders (I)  | PAN (II) | Nos. of shareholders (III) | No. of fully paid-up equity shares held (IV) | No. of partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipt (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) |         |        | No. of Shares Underlying Outstanding convertible securities (Including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) as a % of (A+B+C) | Number of Locked in shares (XII)    |         | Number of Shares pledged or otherwise encumbered |         | Number of equity shares held in dematerialized form (XIV) |                                 |
|-----|--|----------|----------------------------|--|--|---|--|---|---|---------|--------|--|---|-------------------------------------|---------|--|---------|---|---------------------------------|
|     |  |          |                            |  |  |   |  |   | No. of Voting Rights  |         |        |  |   | Total as a % of Total Voting rights | No. (a) | As a % of total Shares held (b)                  | No. (a) |   | As a % of total Shares held (b) |
|     |  |          |                            |  |  |   |  |   | Class x   | Class y | Total  |  |   |                                     |         |  |         |   |                                 |
| (1) | Institutions   |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0      | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
| (a) | Mutual Funds   |          | 1                          | 136200                                       | 0  | 0   | 136200                                       | 6.170   | 136200  | 0       | 136200 | 6.170  | 0   | 6.170                               | 0       | 0.000  | 0       | 0.000   | 0                               |
|     | J M TRUSTEE COMPANY LTD  |          | 0                          | 136200                                       | 0  | 0   | 136200                                       | 6.170   | 136200  | 0       | 136200 | 6.170  | 0   | 6.170                               | 0       | 0.000  | 0       | 0.000   | 0                               |
| (b) | Venture Capital Funds  |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0      | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
| (c) | Alternate Investment Funds   |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0      | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
| (d) | Foreign Venture Capital Investors  |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0      | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
| (e) | Foreign Portfolio Investors  |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0      | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
| (f) | Financial Institutions/Banks   |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0      | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
| (g) | Insurance Companies  |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0      | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
| (h) | Provident Funds/Pension Funds  |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0      | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
| (i) | Any Other  |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0      | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
|     | Foreign Institutional Investors  |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0      | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
|     | QFI - Corporate  |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0      | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
|     | Sub-Total (B)(1)   |          | 1                          | 136200                                       | 0  | 0   | 136200                                       | 6.170   | 136200  | 0       | 136200 | 6.170  | 0   | 6.170                               | 0       | 0.000  | 0       | 0.000   | 0                               |
| (2) | Central Government/State Government(s)/President of India                  |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0      | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
|     | Sub-Total (B)(2)   |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0      | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
| (3) | Non-Institutions   |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0      | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
| (a) | Individuals  |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0      | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
|     | i) Individual shareholders holding nominal share capital up to Rs.2 Lakhs. |          | 410                        | 396519                                       | 0  | 0   | 396519                                       | 17.962  | 396519  | 0       | 396519 | 17.962   | 0   | 17.962                              | 0       | 0.000  | 0       | 0.000   | 203619                          |

|     |  |            |            |                |          |          |                |               |                |          |                |               |          |               |          |              |          |              |               |
|-----|--|------------|------------|----------------|----------|----------|----------------|---------------|----------------|----------|----------------|---------------|----------|---------------|----------|--------------|----------|--------------|---------------|
|     | ii) Individual shareholders holding nominal share capital in excess of Rs.2 Lakhs. |            | 6          | 320580         | 0        | 0        | 320580         | 14.522        | 320580         | 0        | 320580         | 14.522        | 0        | 14.522        | 0        | 0.000        | 0        | 0.000        | 295580        |
|     | MANAV AGARWAL  | ASUPA3322P | 0          | 30000          | 0        | 0        | 30000          | 1.359         | 30000          | 0        | 30000          | 1.359         | 0        | 1.359         | 0        | 0.000        | 0        | 0.000        | 30000         |
|     | MEGHNA SHAH  |            | 0          | 25000          | 0        | 0        | 25000          | 1.132         | 25000          | 0        | 25000          | 1.132         | 0        | 1.132         | 0        | 0.000        | 0        | 0.000        | 0             |
|     | NIRMAL KUMAR AGARWAL   | AIPPA6580N | 0          | 40000          | 0        | 0        | 40000          | 1.812         | 40000          | 0        | 40000          | 1.812         | 0        | 1.812         | 0        | 0.000        | 0        | 0.000        | 40000         |
|     | SANJAY KUMAR AGARWAL   | ACIPA3412G | 0          | 100000         | 0        | 0        | 100000         | 4.530         | 100000         | 0        | 100000         | 4.530         | 0        | 4.530         | 0        | 0.000        | 0        | 0.000        | 100000        |
|     | SAPNA AGARWAL  | ACIPA3413H | 0          | 99200          | 0        | 0        | 99200          | 4.494         | 99200          | 0        | 99200          | 4.494         | 0        | 4.494         | 0        | 0.000        | 0        | 0.000        | 99200         |
|     | SHIV BHAGWAN AGARWAL   | ABHPA4563G | 0          | 26380          | 0        | 0        | 26380          | 1.195         | 26380          | 0        | 26380          | 1.195         | 0        | 1.195         | 0        | 0.000        | 0        | 0.000        | 26380         |
| (b) | NBFCs registered with RBI  |            | 0          | 0              | 0        | 0        | 0              | 0.000         | 0              | 0        | 0              | 0.000         | 0        | 0.000         | 0        | 0.000        | 0        | 0.000        | 0             |
| (c) | Employee Trusts  |            | 0          | 0              | 0        | 0        | 0              | 0.000         | 0              | 0        | 0              | 0.000         | 0        | 0.000         | 0        | 0.000        | 0        | 0.000        | 0             |
| (d) | Overseas Depositors (holding DRs)(balancing figure)                                |            | 0          | 0              | 0        | 0        | 0              | 0.000         | 0              | 0        | 0              | 0.000         | 0        | 0.000         | 0        | 0.000        | 0        | 0.000        | 0             |
| (e) | Any Other  |            | 0          | 0              | 0        | 0        | 0              | 0.000         | 0              | 0        | 0              | 0.000         | 0        | 0.000         | 0        | 0.000        | 0        | 0.000        | 0             |
|     | Bodies Corporate   |            | 6          | 345689         | 0        | 0        | 345689         | 15.659        | 345689         | 0        | 345689         | 15.659        | 0        | 15.659        | 0        | 0.000        | 0        | 0.000        | 335689        |
|     | HARIOM AGRO FOODS PRIVATE LIMITED  | AACCH0148K | 0          | 200000         | 0        | 0        | 200000         | 9.060         | 200000         | 0        | 200000         | 9.060         | 0        | 9.060         | 0        | 0.000        | 0        | 0.000        | 200000        |
|     | UTSAV INDUSTRIES PVT LTD   | AAACU4372N | 0          | 96383          | 0        | 0        | 96383          | 4.366         | 96383          | 0        | 96383          | 4.366         | 0        | 4.366         | 0        | 0.000        | 0        | 0.000        | 96383         |
|     | QFI - Individual   |            | 0          | 0              | 0        | 0        | 0              | 0.000         | 0              | 0        | 0              | 0.000         | 0        | 0.000         | 0        | 0.000        | 0        | 0.000        | 0             |
|     | NRI - Repatriable  |            | 1          | 400            | 0        | 0        | 400            | 0.018         | 400            | 0        | 400            | 0.018         | 0        | 0.018         | 0        | 0.000        | 0        | 0.000        | 400           |
|     | NRI - Non-Repatriable  |            | 3          | 412            | 0        | 0        | 412            | 0.019         | 412            | 0        | 412            | 0.019         | 0        | 0.019         | 0        | 0.000        | 0        | 0.000        | 412           |
|     | OCBs   |            | 0          | 0              | 0        | 0        | 0              | 0.000         | 0              | 0        | 0              | 0.000         | 0        | 0.000         | 0        | 0.000        | 0        | 0.000        | 0             |
|     | Trusts   |            | 0          | 0              | 0        | 0        | 0              | 0.000         | 0              | 0        | 0              | 0.000         | 0        | 0.000         | 0        | 0.000        | 0        | 0.000        | 0             |
|     | Clearing Memembers   |            | 0          | 0              | 0        | 0        | 0              | 0.000         | 0              | 0        | 0              | 0.000         | 0        | 0.000         | 0        | 0.000        | 0        | 0.000        | 0             |
|     | IEPF Authority   |            | 0          | 0              | 0        | 0        | 0              | 0.000         | 0              | 0        | 0              | 0.000         | 0        | 0.000         | 0        | 0.000        | 0        | 0.000        | 0             |
|     | Sub-Total (B)(3)   |            | 426        | 1063600        | 0        | 0        | 1063600        | 48.179        | 1063600        | 0        | 1063600        | 48.179        | 0        | 48.179        | 0        | 0.000        | 0        | 0.000        | 835700        |
|     | <b>Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)</b>                          |            | <b>427</b> | <b>1199800</b> | <b>0</b> | <b>0</b> | <b>1199800</b> | <b>54.349</b> | <b>1199800</b> | <b>0</b> | <b>1199800</b> | <b>54.349</b> | <b>0</b> | <b>54.349</b> | <b>0</b> | <b>0.000</b> | <b>0</b> | <b>0.000</b> | <b>835700</b> |



